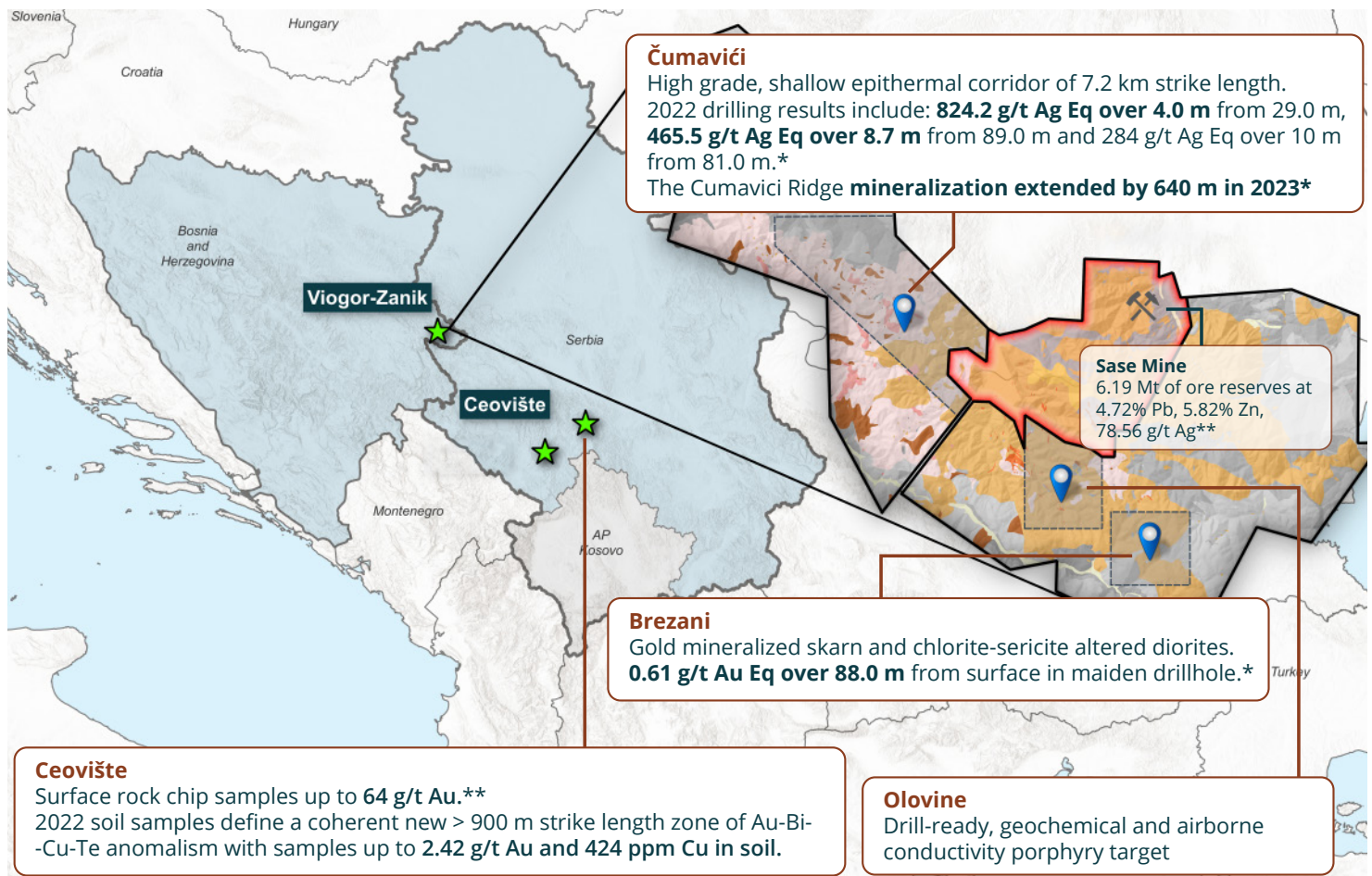


Company Profile

Terra Balcanica Resources Corp. is a Canadian polymetallic explorer with the focus on the highly prolific Western Tethyan Belt of south-eastern Europe.

Terra Balcanica operates in Bosnia and Serbia, two mining friendly yet underexplored jurisdictions where it is currently exploring a portfolio of high-grade Au-Ag-Cu-Pb-Zn projects over a 249 km² land tenure. Capitalizing upon a wealth of historical data and applying cutting-edge exploration techniques, Terra Balcanica has tested compelling drill targets within our flagship Viogor-Zanik project of eastern Bosnia and Herzegovina as well as an exploration tenement with rich Au-Ag mineralization in SW Serbia. Terra offers a unique, early-mover investment opportunity and a chance to be a part of the team poised for discoveries of critical resources in Europe's last unexplored jurisdictions. Terra conducted a 1,800 m 2023 Phase II drill program expanding the high grade Ag discovery and testing a skarn-epithermal-porphyry target.

Terra also aims to unlock the potential of our Ceovishte licence in Serbia, where over **2 oz of gold** have been in rock chips at surface adjacent to a 900 m geochemical anomaly suggesting a porphyry system.



7 METALS

4 DEPOSIT STYLES

3 DISTRICTS

Cu

Copper
63.55

Mo

Molybdenum
96.0

Pb

Lead
207

Zn

Zinc
65.4

Sb

Antimony
121.76

Au

Gold
196.966

Ag

Silver
107.868

Key Viogor-Zanik Targets

Post-discovery 7 km Long Shallow High-Grade Ag-Au-Pb-Zn-Sb System: Chumavichi

High-grade, shallow Ag-Au-Pb-Zn-Sb mineralization with multiple drill intercepts of > 1000 g/t AgEq.**

Two localities tested, with massive sulphide mineralization open along strike and down-dip.

Hosted within a 7.2 km structural corridor, the vein is observable by geophysics and yields ca. 500 g/t Ag Eq. over average thickness of 5 m.

Four additional exploration targets for future drilling within 3 km radius.



Drillhole CMVDD001. Colloform banded sphalerite with galena and stibnite.



Drillhole CMVDD002. Crustiform-colloform banded sphalerite and galena.

Discovery Au Skarn & Epithermal /Cu Porphyry Target: Brezani

Greenfield discovery by Terra's team in 2022.

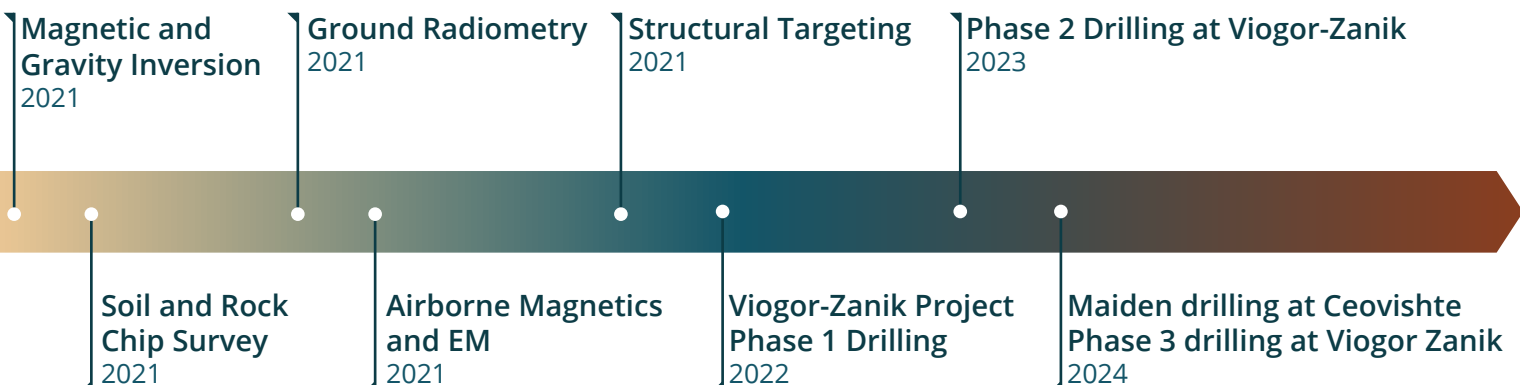
0.61 g/t AuEq. over 88.0 m (BREDD002), 0.58 g/t AuEq. over 28.6 m (BREDD001) from surface in maiden drillholes.*

Gold mineralization within skarn, calc-silicate hornfels, chlorite-sericite altered diorites and hydrothermal breccias overlies a > 600 m wide high magnetic and conductivity anomaly which remains untested.

Olovine Cu-Mo Porphyry

Extensive phyllic alteration and molybdenite bearing quartz vein stockwork with bornite-chalcopyrite-magnetite mapped on surface.

Kilometer scale proximal footprints in both soil and rock chip geochemistry.



CSE Share Info

CSE:	TERA
FRA:	UB1
Recent Share Price:	\$0.05
52 Week High / Low:	\$0.20 / \$0.025
Basic Shares Outstanding:	100,574,553
Market Capitalization:	\$5.03M
Options:	5,570,000
Warrants:	20,665,696
Fully Diluted:	126,675,149
Share Ownership	Public Float - 45% Directors & Insiders - 55%

Latest News

Terra Balcanica commenced work on the recently granted Ceoviste exploration license that covers 80 km² of highly prospective land for gold and copper exploration in the historic Raska mining district of southern Serbia.

A previously recognized zone in northern Ceovishte is now characterized by surface rock chip samples of IS epithermal veins running **53.5 g/t Au, 78.6 g/t Ag and 2.47 % Cu**. The area is expected to be drilled in Q3 2023.

Terra Balcanica is set to enter the battery metal exploration space in Bosnia-Herzegovina with acquisition of 50 km² of land tenure prospective for Jadar-style lithium mineralisation within the Western Balkan Lithium-Boron Metallogenic Zone.

The selected area is adjacent to a known Li-B anomalous fractionated igneous complex and captures the first adjacent Miocene basin, with cropping out favourable lower Miocene lacustrine sediments.

* For full details see company new releases at <https://terrabresources.com/en/news/>

** See Appendix III of Corporate Presentation

Dr. Aleksandar Mišković, P.Geo. is a Qualified Person as defined in the NI 43-101 responsible for the review of all scientific and technical information presented above.

